About PlannerOne© for Microsoft Dynamics NAV

In a context where ERP systems keep gaining traction in companies, PlannerOne© for Microsoft Dynamics NAV is ORTEMS’ range of collaborative planning and scheduling components, which drives performance optimization into the core of Microsoft Dynamics NAV. ORTEMS’ effective APS solutions and proven expertise have been widely recognized for more than 25 years in the manufacturing world.

PlannerOne© for Microsoft Dynamics NAV with its two components, Production Scheduler and Resource Planner, is the appropriate, easy-to-implement and cost-efficient solution to optimize SMEs’ planning.

As a result of years of research, PlannerOne© for Microsoft Dynamics NAV is a revolution in production and resource planning and scheduling. Microsoft Dynamics NAV users benefit from advanced functionalities and graphics, from the ERP’s dynamic navigation, real-time production process integration and unified data management capabilities.
PlannerOne© Resource Planner for Microsoft Dynamics NAV 2009 R2, 2013 and 2013 R2 is the revolutionary planning solution dedicated to all service companies. Microsoft Dynamics NAV users will access the best planning capabilities in real time, in a single click and at the best price / performance ratio of APS software on the market. PlannerOne© is developed using the latest Microsoft technology (Visual Studio 2013 .Net 4) and is integrated into the Web and Windows client (RTC). PlannerOne© Resource Planner is a web application also accessible via Internet Explorer and Microsoft Outlook. The PlannerOne© Resource Planner component uses web services to interact with the Microsoft Dynamics NAV functionalities, enabling real-time planning of jobs and/or service orders.

A collaborative planning tool

The PlannerOne© application is natively designed for a multi-user planning and scheduling process. The Windows (RTC) or Web client can be used to customize the interface for users based on their roles in the company. Project or service managers can jointly identify available resources, allocate them to their jobs or service orders and change the plan in case of resource unavailabilities any time during the day. When visiting a client, each person (resource) will have a real-time access on his planning on his mobile or in a Calendar view thanks to PlannerOne© Resource Planner via Internet Explorer. A sales representative can analyze the job or service planning for his clients. Management will be able to foresee the loads and capacities of the various resource groups and therefore forecast invoicing of coming weeks and months.

Benefits

- Web component fully integrated in Microsoft Dynamics NAV
- CfMD solution (Certified for Microsoft Dynamics)
- Best price/performance ratio of APS software on the market
- Display completed activities and completion percentage per job or service order
- Configurable visual markers
- Job and/or Service Order graphical planning
  Automatic planning of all activities or drag and drop in the Gantt Chart view for individual or periodic activities.
- Resource allocation and resource booking
  Easy replanning by drag & drop, with a warning or automatic sequencing in case of capacity issue. This can be applied to the minute, hour or day bucket, and on a horizon of several weeks or months.
- Custom Gantt charts for specific analysis
- Detailed analysis of resource loads
  By integrating the resource capacity defined in Microsoft Dynamics NAV, the load diagram allows resource load rate analysis and projected invoicing, based on planning line prices.
- Advances / delays analysis
- Simulations in a Work Plan
- Customized navigation links
  Towards Microsoft Dynamics NAV or other applications (for a display of the customers address in Bing Map for example).
- Access planning through Internet Explorer, Microsoft Outlook or on mobiles / tablets
- Return on investment in weeks
- Improved customer service level
- Increased productivity
- Improved responsiveness